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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: MOTORS LIQUIDATION COMPANY, et al., f/k/a GENERAL MOTORS CORP, et al.,)	Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)
Debtors.	_)	

NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF E & L CONSTRUCTION GROUP, INC. KNOWN AS ERICKSON & LINDSTROM CONSTRUCTION TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (II) CURE AMOUNTS RELATED THERETO

The Debtors and E & L Construction Group, Inc. known as Erickson & Lindstrom Construction ("E & L") having resolved the *Limited Objection of E & L Construction Group, Inc. Known As Erickson & Lindstrom Construction to Notice of (I) Debtor's Intent to Assume and Assign Certain Executory Contracts Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto (the "Objection") [Docket No. 809] pursuant to that certain letter agreement between the parties dated July 31, 2009 (the "Letter Agreement"), E & L withdraws the Objection, said withdrawal to be*

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effective only upon payment to E & L of all outstanding Cure Amounts in accordance with the Letter Agreement.

Dated: August 10, 2009 Respectfully submitted,

CLARK HILL PLC

/s/ Robert D. Gordon
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